Everett Police Pension Board Meeting Agenda

Wednesday, July 17, 2024, 9:00 a.m. via Microsoft Teams

1.) Approval of minutes for May 15, 2023

2.) Bills and Pension Rolls:

PENSION ROLL		
Budgeted Amount	$525,000.00	
December 2023	$38,515.57	
Remaining budget	**$5,984.70**	**1.14%**
MEDICAL CLAIMS		
Budgeted amount	$1,346,000.00	
December 2023	$88,905.02	
December 2023 HMA fees	$11,025.95	
Remaining budget	**$435,586.52**	**32.36%**
PENSION ROLL		
Budgeted Amount	$504,000.00	
April 2024	$39,705.66	
Remaining budget	**$322,694.88**	**64.03%**
MEDICAL CLAIMS		
Budgeted amount	$1,288,000.00	
April 2024	$81,883.95	
April 2024 HMA fees	$10,734.08	
Remaining budget	**$855,737.98**	**66.44%**
PENSION ROLL		
Budgeted Amount	$504,000.00	
May 2024	$39,705.66	
Remaining budget	**$282,989.22**	**56.15%**
MEDICAL CLAIMS		
Budgeted amount	$1,288,000.00	
May 2024	$88,867.33	
May 2024 HMA fees	$9,392.32	
Remaining budget	**$757,478.33**	**58.81%**

3.) Special Bills for Board Review

Member #107	Requesting approval for additional $10.00 per day rate increase at Valley Vista Assisted Living Facility. (Original request was for $450.00 per day, approved via email poll on 4/2/2024)
Member #107	Reimbursement request for expenses incurred at Luther Park Assisted living in the amount of $6723.49 (Original request approved 2/14/2024)

WASHINGTON

City of Everett
Police and Fire Pension Boards

Request to the Board

To be completed by LEOFF 1 member (or family) for submittal to the board.

Member Name [redacted]
(please print)

1. Diagnosis: Long-Term Care
2. Prognosis: Forever at Valley Vista Skilled Nursing Assisted Living
3. Type of Treatment(s) or Procedure: Rate Increase as of 7-1-2024
4. Cost of treatments/service: $ 460.⁰⁰ per day
5. Request to the board for this specific treatment or procedure:

[redacted] are requesting you approve the $10.⁰² per day rate increase at Valley Vista Assisted Living facility which goes into effect on July 1, 2024.

(Examples can be found at everettwa.gov/pensionboards)

Return to:
City of Everett
Police and Fire Pension Boards
2930 Wetmore Ave, Ste 1-A
Everett, WA 98201
Leoff1@everettwa.gov

VALLEY VISTA
CARE CORPORATION

May 25, 2024

Dear Resident, Family Member, and/or Responsible Party:

Valley Vista's Board of Directors recently determined that, due to rising costs of our operations, an increase in rates must be implemented. Enclosed is the notice of our new rates effective July 01, 2024.

Having to pass along additional costs to our residents is never a pleasant experience. Our objective is to provide a caring staff and a quality facility to make this an enjoyable place to live.

If you have any questions or concerns regarding this increase, please do not hesitate to contact Megan Varcoe, Billing Manager, at (208) 265-4514, ext. 626 or myself at (208) 245-4576, ext. 151.

Sincerely yours,

Chuck Lloyd
Chief Executive Officer

And

Megan Varcoe

Megan Varcoe
Corporate Billing Manager

Enclosure

820 Elm St. | St. Maries, Idaho 83861 | 208.245.4576 | valleyvista.org

Send to Rick

VALLEY VISTA
CARE CORPORATION

NURSING HOME PRIVATE RATES
Sandpoint Facility
EFFECTIVE JULY 1, 2024

DAILY RATE

Private Single Room	$ 350.00
Semi-Private 2-Bed Room	$ 330.00
1:1 Private Single Room	$ 480.00
1:1 Semi-Private 2-Bed Room	$ 460.00
Behavior Care Private Single Room	$ 480.00
Behavior Care Semi-Private 2-Bed Room	$ 460.00 — 30 Day Monthly $13,800.00
1:1 Behavior Care Private Single Room	$ 610.00
1:1 Behavior Care Semi-Private 2-Bed Room	$ 590.00

A 30-day notice will precede all rate changes.

EXAMPLE OF MEDICAL CHARGES NOT INCLUDED IN ROOM RATE:

Incontinent Supplies	Oxygen	Therapy
Bandages, Dressing and Tapes	Oxygen Supplies	Medications
Catheter Supplies	IV Supplies	Gloves
Ostomy Supplies	Briefs	

EXAMPLE OF MEDICAL EQUIPMENT NOT INCLUDED IN ROOM RATE:

Walkers	Wheelchairs
Alternating Pressure Mattresses	Specialized Cushions

Cable and telephone services are offered to all residents free of charge. There is no installation charge for this service. Information on long distance calling cards is available.

Complimentary WiFi is also available for all residents and visitors.

Nursing notes, duplicate billings and supporting documentation for various insurance purposes are billed at $0.10 per page.

Revised 06/01/2024

City of Everett
Police and Fire Pension Boards

Request to the Board

To be completed by LEOFF 1 member (or family) for submittal to the board.

Member Name [redacted]
(please print)

1. Diagnosis: Long-Term Care Expenses at Luther Park Assisted Living Facility
2. Prognosis: Memory Care - Dementia
3. Type of Treatment(s) or Procedure: Reimbursement of Expenses from 2-23-24 to 3-14-2024 when [redacted] was terminated there,
4. Cost of treatments/service: $ 6723.49

5. Request to the board for this specific treatment or procedure:

[redacted] is requesting reimbursement for the following expenses incured at Luther Park Assisted Living - $651.72 to hold his room for 1 week - $2000 move-in fee - + $4071.77 for room & board for the 2 weeks Robert was there,
(Examples can be found at everettwa.gov/pensionboards)

Return to:
City of Everett
Police and Fire Pension Boards
2930 Wetmore Ave, Ste 1-A
Everett, WA 98201
Leoff1@everettwa.gov

Payer Summary

Prior Statement Balance	Payments	Credits	New Charges	TOTAL DUE
$0.00	($10,756.72)	($5,405.00)	$16,161.72	$0.00

[redacted]

Resident Name: [redacted]

Resident ID: LP24001
Unit: M22
Payer ID: 90142879

Luther Park Assisted Living and Memory Care
510 South Olive Street
Sandpoint, ID 83864

Current Activity

Payments	Date					Amount
Check # 5531 :CHECKscan Payment	02/23/24	02/23/24	1.00	$2,000.00	One time	($2,000.00)
Check # 5533 :CHECKscan Payment	02/23/24	02/23/24	1.00	$8,105.00	One time	($8,105.00)
Check # 5532 :CHECKscan Payment	02/23/24	02/23/24	1.00	$651.72	One time	($651.72)
				TOTAL PAYMENTS		**($10,756.72)**

Credits	From	To	Quantity	Rate	Frequency	Amount
Memory Care Level 3	03/01/24	03/31/24	31.00	$5,405.00	Monthly Prorated	($5,405.00)
				TOTAL CREDITS		**($5,405.00)**

Charges	From	To	Quantity	Rate	Frequency	Amount
Memory Care Level 3	03/01/24	03/31/24	31.00	$5,405.00	Monthly Prorated	$5,405.00
MC Rent - Private Single Occupant	02/23/24	02/29/24	7.00	$2,700.00	Monthly Prorated	$651.72
MC Rent - Private Single Occupant	03/01/24	03/31/24	1.00	$2,700.00	Monthly	$2,700.00
Memory Care Level 3	03/01/24	03/31/24	1.00	$5,405.00	Monthly	$5,405.00
Move In Fee One-time move-in	02/23/24	02/23/24	1.00	$2,000.00	One time	$2,000.00
				TOTAL CHARGES		**$16,161.72**

Remittance

Luther Park Assisted Living and Memory Care
510 South Olive Street
Sandpoint, ID 83864

[redacted]

425-257 7024 or 3610 [illegible]

Total Due: **$0.00**
Amount Paid: ________________

Payer ID: 90142879
Resident ID: LP24001
Unit: M22
Resident Name: [redacted]

EXHIBIT A

FEE SUMMARY

Apartment # M22 Occupancy: ☒ Private ☐ Second Occupant

Resident One:

Apartment Rental Rate: $ 2700.00

Personal Care Services Fee: if he is level 3 $ 5405.00

Recurring Additional Amenities, Services and Supplies: $__________

Combined Monthly Fee for Resident One: $__________

Resident Two, if jointly occupied:

Second Occupant Fee: $__________

Personal Care Services Fee: $___

Recurring Additional Amenities, Services and Supplies: $__________

Combined Monthly Fee for Resident Two: $__________

RESIDENT(S) TOTAL MONTHLY RATE: $__________

– **NON-REFUNDABLE COMMUNITY FEE:** $ 2000.00

- Pro-rated February Rent $ 651.72
- Pro-rated - March Rent $ 2700.00
- Pro-rated March care costs $ 5405.00

2 checks

✗ Feb total Paid on 2/23/24 $ 2,651.72 - rent move f.

✗ March total Paid on 2/23/24 $ 8,105.00 rent care

[redacted]

5532

93-285/921
01

2-23-2024
Date

Pay to the Order of Luther Raub $ 651.72

Six Hundred Fifty One and 72/100 Dollars

Security Features Details on Back.

[redacted]

For Pro Rated Feb Rent [redacted]

MP

[redacted]

[redacted]

5531

93-285/921
01

2-23-2024
Date

Pay to the Order of Luther Raub $ 2000.00

Two Thousand and no/100 Dollars

Security Features Details on Back.

[redacted]

For Non Refundable Community Fee [redacted]

MP

[redacted]

[redacted]

5533

93-285/921
01

2-23-2024
Date

Pay to the Order of Luther Raub $ 8105.00

Eight Thousand One Hundred Five and no/100 Dollars

Security Features Details on Back.

[redacted]

For March Care & Board [redacted]

MP

[redacted]

Statement date: 04/01/2024

Statement

Payer Summary				
Prior Statement Balance	Payments	Credits	New Charges	TOTAL DUE
$0.00	($10,756.72)	($9,588.23)	$16,311.72	**($4,033.23)**

[redacted]

Resident Name: [redacted]

Resident ID: LP24001
Unit: M22
Payer ID: 90142879

Luther Park Assisted Living and Memory Care
510 South Olive Street
Sandpoint, ID 83864

Current Activity

Payments	Date					Amount
Check # 5531 :CHECKscan Payment	02/23/24	02/23/24	1.00	$2,000.00	One time	($2,000.00)
Check # 5533 :CHECKscan Payment	02/23/24	02/23/24	1.00	$8,105.00	One time	($8,105.00)
Check # 5532 :CHECKscan Payment	02/23/24	02/23/24	1.00	$651.72	One time	($651.72)
				TOTAL PAYMENTS		**($10,756.72)**

Credits	From	To	Quantity	Rate	Frequency	Amount
MC Rent - Private Single Occupant	03/16/24	03/31/24	16.00	$2,700.00	Monthly Prorated	($1,393.55)
Memory Care Level 3	03/01/24	03/31/24	31.00	$5,405.00	Monthly Prorated	($5,405.00)
Memory Care Level 3	03/16/24	03/31/24	16.00	$5,405.00	Monthly Prorated	($2,789.68)
				TOTAL CREDITS		**($9,588.23)**

Charges	From	To	Quantity	Rate	Frequency	Amount
Memory Care Level 3	03/01/24	03/31/24	31.00	$5,405.00	Monthly Prorated	$5,405.00
Memory Care Level 3	03/01/24	03/31/24	1.00	$5,405.00	Monthly	$5,405.00
MC Rent - Private Single Occupant	02/23/24	02/29/24	7.00	$2,700.00	Monthly Prorated	$651.72
MC Rent - Private Single Occupant	03/01/24	03/31/24	1.00	$2,700.00	Monthly	$2,700.00
Housekeeping & Maintenance One-time move-out	03/15/24	03/15/24	1.00	$150.00	One time	$150.00
Move In Fee One-time move-in	02/23/24	02/23/24	1.00	$2,000.00	One time	$2,000.00

Remittance

Luther Park Assisted Living and Memory Care
510 South Olive Street
Sandpoint, ID 83864

Total Due: **($4,033.23)**
Amount Paid: ________________

[redacted]

Payer ID: 90142879
Resident ID: LP24001
Unit: M22
Resident Name: [redacted]

Charges	From	To	Quantity	Rate	Frequency	Amount
				TOTAL CHARGES		$16,311.72

Remittance

510 South Olive Street
Sandpoint, ID 83864

[redacted]

Total Due: ($4,033.23)
Amount Paid: ____________

Payer ID: 9014287
Resident ID: LP24001
Unit: M22
Resident Name: [redacted]

PO BOX 1059
CCEUR D'ALENE, ID 83816

LUTHER PARK AT SANDPOINT LLC
5401 32ND AVE, STE 204
GIG HARBOR, WA 98335
253-474-0425

VOID

**** FOUR THOUSAND THIRTY THREE AND 23/100 DOLLARS

DATE	AMOUNT
03/27/2024	$4,033.23***

TO THE ORDER OF [redacted]

MEMO: RE: Robert Case

SECURITY FEATURES INCLUDED. DETAILS ON BACK

[redacted]

LUTHER PARK AT SANDPOINT LLC
DATE:03/27/2024 CK#:2191 TOTAL:$4,033.23*** BANK [redacted]
PAYEE:Linda Case(10casrob) MEMO: RE: Robert Case

Property Address - Code	Invoice - Date	Description	Amount
Luther Park Assisted Living and M	LP24001 - 03/15/2024		4,033.23
			4,033.23